

**Application for Recognition of Exemption
Under Section 501(a) or Section 521
of the Internal Revenue Code**

(Rev. January 2022)

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form1024 for instructions and the latest information.

Note: If exempt status is approved, this application will be open for public inspection.

Use the "?" buttons throughout this form for help in completing this application. For additional help, call IRS Exempt Organizations Customer Account Services toll-free at 877-829-5500.

If you cannot complete required responses within the textbox limits throughout this form, upload your additional narratives with the other required documents.

Part I Identification of Applicant

1 Full Name of Organization (exactly as it appears in your organizing document)
COMMUNITY CONNECT CLUB

2 Care of Name (if applicable)

3 Mailing Address (number, street and room/suite)
136 EAST ROSEMARY STREET SUITE 100

4 City
CHAPEL HILL

5 Country
United States

6 State
North Carolina

7 Zip Code + 4
97514

8 Foreign Province (or State)

9 Foreign Postal Code

10 Employer Identification Number
93-3913332

11 Month Tax Year Ends
DECEMBER

12 Person to Contact if More Information is Needed (officer, director, trustee, or authorized representative)
ROBERT A WEXLER - ADLER & COLVIN

13 Contact Telephone Number
415-421-7555

14 Fax Number (optional)
415-421-0712

15 User Fee Submitted
\$600.00

16 Organization's Website (if available):

17 List the names, titles, and mailing addresses of your officers, directors, and/or trustees.

First Name: ERIK Last Name: MARTIN Title: PRESIDENT & DIRECTOR

Mailing Address: 136 EAST ROSEMARY STREET SUITE 100 City: CHAPEL HILL

State (or Province): NORTH CAROLINA Zip Code (or Foreign Postal Code): 97514

First Name: VICTORIA Last Name: CUMBERBATCH Title: DIRECTOR

Mailing Address: 136 EAST ROSEMARY STREET SUITE 100 City: CHAPEL HILL

State (or Province): NORTH CAROLINA Zip Code (or Foreign Postal Code): 97514

First Name: MARILYN Last Name: BEKOLO Title: DIRECTOR

Mailing Address: 136 EAST ROSEMARY STREET SUITE 100 City: CHAPEL HILL

State (or Province): NORTH CAROLINA Zip Code (or Foreign Postal Code): 97514

First Name: KIMBERLY Last Name: HACKMAN Title: SECRETARY & TREASURER

Mailing Address: 136 EAST ROSEMARY STREET SUITE 100 City: CHAPEL HILL

State (or Province): NORTH CAROLINA Zip Code (or Foreign Postal Code): 97514

First Name: Last Name: Title:

Mailing Address: City:

State (or Province): Zip Code (or Foreign Postal Code):

Check here to add more officers, directors, and/or trustees.

Part II Organizational Structure

1 You must be a corporation, limited liability company (LLC), unincorporated association, or trust to be tax exempt. Select your type of organization.

Corporation

At the end of this form, you must upload a copy of your articles of incorporation (and any amendments) that shows proof of filing with the appropriate state agency.

Limited Liability Company (LLC)

At the end of this form, you must upload a copy of your articles of organization (and any amendments) that shows proof of filing with the appropriate state agency. Also, if you adopted an operating agreement, upload a copy, along with any amendments.

Unincorporated Association

At the end of this form, you must upload a copy of your articles of association, constitution, or other similar organizing document that is dated and includes at least two signatures. Include signed and dated copies of any amendments.

Trust

At the end of this form, you must upload a signed and dated copy of your trust agreement. Include signed and dated copies of any amendments.

2 Enter the date you formed. (MM/DD/YYYY)

10/16/2023

3 Select your state (or U.S. territory) of incorporation or other formation. If you were formed under the laws of a foreign country, select Foreign Country.

Delaware

4 Have you adopted bylaws? If "Yes," at the end of this form, upload a current copy showing the date of adoption. If "No," explain how you select your officers, directors, or trustees.

Yes

No

Part II Organizational Structure (continued)

5 Check the appropriate box below to indicate the section under which you are applying:

- Section 501(c)(2)—Title holding corporations (Schedule A)
- Section 501(c)(5)—Labor, agricultural, or horticultural organizations (Schedule B)
- Section 501(c)(6)—Business leagues, chambers of commerce, etc. (Schedule C)
- Section 501(c)(7)—Social clubs (Schedule D)
- Section 501(c)(8)—Fraternal beneficiary societies, etc., providing life, sick, accident, or other benefits to members (Schedule E)
- Section 501(c)(9)—Voluntary employees' beneficiary associations (Schedule F)
- Section 501(c)(10)—Domestic fraternal societies, orders, etc., not providing life, sick, accident, or other benefits (Schedule E)
- Section 501(c)(11)—Teachers' Retirement Fund Associations
- Section 501(c)(12)—Benevolent life insurance associations, mutual ditch or irrigation companies, mutual or cooperative telephone companies, or like organizations (Schedule G)
- Section 501(c)(13)—Cemeteries, crematoria, and like corporations (Schedule H)
- Section 501(c)(14)—Credit Unions (Schedule I)
- Section 501(c)(15)—Mutual insurance companies or associations, other than life or marine (See Instructions for Part III)
- Section 501(c)(16)—Corporations organized to finance crop operations
- Section 501(c)(17)—Trusts providing for the payment of supplemental unemployment compensation benefits (Schedule J)
- Section 501(c)(18)—Employee funded pension trusts (created before June 25, 1959)
- Section 501(c)(19)—A post, organization, auxiliary unit, etc., of past or present members of the Armed Forces of the United States (Schedule K)
- Section 501(c)(21)—Black Lung Benefit Trusts
- Section 501(c)(22)—Withdrawal Liability Payment Funds
- Section 501(c)(23)—Veterans' organizations (created before 1880)
- Section 501(c)(25)—Title holding corporations or trusts with multiple parents (Schedule A)
- Section 501(c)(26)—State-Sponsored High-Risk Health Coverage Organizations
- Section 501(c)(27)—State-Sponsored Worker's Compensation Reinsurance Organizations
- Section 501(c)(28)—National Railroad Retirement Investment Trust
- Section 501(c)(29)—Qualified Nonprofit Health Insurance Issuers (See Instructions for Part III)
- Section 501(d)—Religious and apostolic organizations (Schedule L)
- Section 521—Farmers' Cooperative Associations (Schedule M)

Part III Your Activities

- 1 Describe completely and in detail your past, present, and planned activities. Do not refer to or repeat the purposes in your organizing document or speculate about potential future programs. Your narrative description of activities should be thorough and accurate because we determine whether you qualify for exempt status based on the information in your application.

For each past, present, or planned activity, include information that answers the following questions:

- What is the activity?
- Who conducts the activity?
- Where is the activity conducted?
- What percentage of your total time is allocated to the activity?
- How is the activity funded (for example, donations, fees, etc.) and what percentage of your overall expenses is allocated to this activity?
- How does the activity further your exempt purposes?

The past, present, and planned activities of Community Connect Club are described in detail in the accompanying Supplemental Responses.

Part III Your Activities (continued)

2 Enter the 3-character NTEE Code that best describes your activities.

Or check here if you want the IRS to select the NTEE Code that best describes your activities.

3 Do you or will you spend any money or time attempting to influence the selection, nomination, election, or appointment of any person to any federal, state, or local public office or to an office in a political organization? If "Yes," explain in detail and list the amounts of money and time you spent or plan to spend in each case. Yes No

4 Are you a successor to another organization? Answer "Yes" if you have taken or will take over the activities of another organization, you took over 25% or more of the fair market value of the net assets of another organization, or you were established upon the conversion of an organization from for-profit to nonprofit status. If "Yes," explain. If "No," continue to Line 5. Yes No

4a Are you a successor to a for-profit organization? Yes No

4b List the name, last address, and EIN of your predecessor organization and describe its activities.

4c List the owners, partners, principal stockholders, officers, and governing board members of your predecessor organization. Include their names, addresses, and share/interest in the predecessor organization (if for-profit).

Part III Your Activities (continued)

4d Explain your relationship with your predecessor organization and why you took over its activities or assets or converted from for-profit to nonprofit status.

4e Do you or will you maintain a working relationship with any of the persons listed in Line 4c or with any for-profit organization in which these persons own more than a 35% interest? If "Yes," describe the relationship. Yes No

4f Were any assets transferred, whether by gift or sale, from the predecessor organization to you? If "Yes," provide a list of assets, indicate the value of each asset, explain how the value was determined, and if an appraisal was obtained, at the end of this form upload a copy. For each asset listed, also explain if the transfer was by gift, sale, or combination thereof and describe any restrictions that were placed on the use or sale of the assets. Yes No

4g Were any debts or liabilities transferred from the predecessor organization to you? If "Yes," provide a list of the debts or liabilities that were transferred to you, indicating the amount of each, how the amount was determined, and the name of the person to whom the debt or liability is owed. Yes No

Part III Your Activities (continued)

- 4h Will you lease or rent any property or equipment to or from the predecessor organization or any persons listed in Line 4c or a for-profit organization in which these persons own more than a 35% interest? If "Yes," describe the arrangement(s) including how the lease or rental value was determined. Yes No

- 5 Do you have members? If "Yes," state your membership requirements, your classes of membership, the number of members in each class, and the voting rights or privileges associated with each class. If any group or class of persons is required to join, describe the requirement and explain the relationship between those members and members who join voluntarily. Yes No

See attached Supplemental Responses.

- 6 Do you or will you make any distributions of property or surplus funds to shareholders or members? If "Yes," explain. Yes No

- 7 Have you or will you issue capital stock? If "Yes," state the class or classes of stock, number and par value of the shares, consideration for which stock was issued, and if any dividends have been or will be paid. Yes No

Part III Your Activities (continued)

8 Explain how your assets will be distributed upon dissolution.

See attached Supplemental Responses.

9 Do you or will you have any arrangement to provide insurance for members, their dependents, or others (including provisions for the payment of sick or death benefits, pensions, or annuities)? If "Yes," describe the arrangement, including the terms and conditions of eligibility for membership and benefits.

Yes No

10 Do you or will you make grants, loans, or other distributions to foreign organizations? If "Yes," name each foreign organization, the country and region within each country in which each foreign organization operates, any relationship you have with each foreign organization, and whether the foreign organization accepts contributions earmarked for a specific country or organization (if so, specify which countries or organizations). If "No," continue to Line 11.

Yes No

10a Do you or will you make pre-grant inquiries about the recipient organization? If "Yes," describe these inquiries, including whether you inquire about the recipient's financial status, its tax-exempt status under the Internal Revenue Code, its ability to accomplish the purpose for which the resources are provided, and other relevant information.

Yes No

Part III Your Activities (continued)

10b Do you or will you use any additional procedures to ensure that your distributions to foreign organizations are used in furtherance of your exempt purposes? If "Yes," describe these procedures, including periodic reporting requirements, auditing grantees, site visits by your employees or compliance checks by impartial experts, etc., to verify that grant funds are being used appropriately. Yes No

10c Do you share board members or other key personnel with the recipient organizations? If "Yes," identify the relationships. Yes No

10d When you make grants, loans, or other distributions to foreign organizations, will you check the Office of Foreign Assets Control (OFAC) List of Specially Designated Nationals and Blocked Persons for names of individuals and entities with whom you are dealing to determine if they are included on the list? Describe any other practices you will engage in to ensure that foreign expenditures or grants are not diverted to support terrorism or other non-exempt activities. Yes No

10e Will you comply with all United States statutes, executive orders, and regulations that restrict or prohibit U.S. persons from engaging in transactions and dealings with designated countries, entities, or individuals, or otherwise engaging in activities in violation of economic sanctions administered by OFAC? Yes No

10f Will you acquire from OFAC the appropriate license and registration where necessary? Yes No

11 Do you or will you operate in a foreign country or countries? If "Yes," name each foreign country and region within each country in which you do or will operate and describe your operations in each one. If "No," continue to Part IV. Yes No

Part III Your Activities (continued)

11a When you conduct activities in foreign countries, will you check the Office of Foreign Assets Control (OFAC) List of Specially Designated Nationals and Blocked Persons for names of individuals and entities with whom you are dealing to determine if they are included on the list? Describe any other practices you will engage in to ensure that foreign expenditures or grants are not diverted to support terrorism or other non-exempt activities. Yes No

11b Will you comply with all United States statutes, executive orders, and regulations that restrict or prohibit U.S. persons from engaging in transactions and dealings with designated countries, entities, or individuals, or otherwise engaging in activities in violation of economic sanctions administered by OFAC? Yes No

11c Will you acquire from OFAC the appropriate license and registration where necessary? Yes No

Part IV Compensation and Other Financial Arrangements

1 Do you or will you compensate your officers, directors, trustees, employees, members, or independent contractors? If "No," continue to Line 2. Yes No

1a Do or will the individuals that approve compensation arrangements follow a conflict of interest policy? If "No," describe how you set compensation that is reasonable. Yes No

1b Do you or will you compensate any of your officers, directors, trustees, employees, members, or independent contractors through nonfixed payments, such as discretionary bonuses or revenue-based payments? If "Yes," describe all nonfixed compensation agreements. Yes No

Part IV Compensation and Other Financial Arrangements *(continued)*

- 2 Do you or will you purchase or sell any goods, services, or assets from or to: (i) any of your officers, directors, or trustees; (ii) any family of any of your officers, directors, or trustees; (iii) any organizations in which any of your officers, directors, or trustees are also officers, directors, or trustees, or in which any individual officer, director, or trustee owns more than a 35% interest; (iv) your highest compensated employees; (v) your highest compensated independent contractors; or (vi) any member of your organization? If "Yes," describe any such transactions that you made or intend to make, with whom you make or will make such transactions, how the terms are or will be negotiated at arm's length, and how you determine you pay no more than fair market value or you are paid at least fair market value.

Yes No

- 3 Do you or will you have any leases, contracts, loans, or other agreements with: (i) your officers, directors, or trustees; (ii) any family of any of your officers, directors, or trustees; (iii) any organizations in which any of your officers, directors, or trustees are also officers, directors, or trustees, or in which any individual officer, director, or trustee owns more than a 35% interest; (iv) your highest compensated employees; (v) your highest compensated independent contractors; or (vi) any member of your organization? If "Yes," describe any written or oral arrangements that you made or intend to make, with whom you have or will have such arrangements, how the terms are or will be negotiated at arm's length, and how you determine you pay no more than fair market value or you are paid at least fair market value.

Yes No

- 4 Do you or will you be paid for services you perform? If "Yes," describe these services, the income and expenses related to the services, and how they further your exempt purposes.

Yes No

- 5 Do you or will you participate in any joint ventures, including partnerships or limited liability companies treated as partnerships, in which you share profits and losses with partners? If "Yes," for each joint venture, state your ownership percentage and your investment in each joint venture, describe the tax status of all other participants, describe the activities of each and how you exercise control over those activities, and describe how each joint venture furthers your exempt purposes.

Yes No

Part V Financial Data

A. Statement of Revenues and Expenses			
Type of revenue	Current tax year	2 prior or succeeding tax years	
	From: 01/01/2024 To: 12/31/2024	From: 10/16/2023 To: 12/31/2023	From: 01/01/2025 To: 12/31/2025
1 Gifts, grants, and contributions received	\$25,000.	\$49,500.	\$10,000.
2 Membership fees received	\$105,000.		\$175,000.
3 Gross investment income	\$1,000.		\$1,500.
4 Net unrelated business income	\$3,000.		\$5,000.
5 Taxes levied for your benefit			
6 Value of services or facilities furnished by a governmental unit without charge (not including the value of services generally furnished to the public without charge)			
7 Any revenue not otherwise classified (provide an itemized list below)			
8 Total of lines 1 through 7	\$134,000.	\$49,500.	\$191,500.
9 Gross receipts from any activity that is related to your exempt purpose (provide an itemized list below)			\$50,000.
10 Total of lines 8 and 9	\$134,000.	\$49,500.	\$241,500.
11 Net gain or loss on sale of capital assets (provide an itemized list below)			
12 Total Revenue	\$134,000.	\$49,500.	\$241,500.
Type of expense	Current tax year	2 prior or succeeding tax years	
13 Fundraising expenses	\$0.	\$0.	\$0.
14 Contributions, gifts, grants, and similar amounts paid out (provide an itemized list below)	\$1,200.		\$1,800.
15 Disbursements to or for the benefit of members (provide an itemized list below)			
16 Compensation of officers, directors, and trustees			
17 Other salaries and wages	\$30,000.		\$150,000.
18 Interest expense			
19 Occupancy (rent, utilities, etc.)			
20 Depreciation and depletion			
21 Professional fees	\$36,000.	\$3,000.	\$52,000.
22 Any expense not otherwise classified, such as program services (provide an itemized list below)	\$6,000.	\$500.	\$8,000.
23 Total Expenses	\$73,200.	\$3,500.	\$211,800.

24 Itemized financial data

See attached Supplemental Responses.

Part V Financial Data (continued)

B. Balance Sheet (for your most recently completed tax year)		Year End: 12/31/2023
Assets		
1	Cash	\$49,500.
2	Accounts receivable, net	
3	Inventories	
4	Bonds and notes receivable (provide an itemized list below)	
5	Corporate stocks (provide an itemized list below)	
6	Loans receivable (provide an itemized list below)	
7	Other investments (provide an itemized list below)	
8	Depreciable assets (provide an itemized list below)	
9	Land	
10	Other assets (provide an itemized list below)	
11	Total Assets	\$49,500.
Liabilities		
12	Accounts payable	\$3,500.
13	Contributions, gifts, grants, etc. payable	
14	Mortgages and notes payable (provide an itemized list below)	
15	Other liabilities (provide an itemized list below)	
16	Total Liabilities	\$3,500.
Fund Balances or Net Assets		
17	Total fund balances or net assets	\$46,000.
18	Total Liabilities and Fund Balances or Net Assets	\$49,500.

19 Itemized financial data

Part VI Reinstatement After Automatic Revocation

1 Are you applying for reinstatement of exemption after being automatically revoked for failure to file required returns or notices for three consecutive years? If "No," continue to Part VII. Yes No

1a Revenue Procedure 2014-11, 2014-1 C.B. 411, provides procedures for reinstating your tax-exempt status. Select the section of Revenue Procedure 2014-11 under which you want us to consider your reinstatement request.

- Section 4. You are seeking retroactive reinstatement under section 4 of Revenue Procedure 2014-11. By selecting this line, you attest that you meet the specified requirements of section 4, that your failure to file was not intentional, and that you have put in place procedures to file required returns or notices in the future.
- Section 5. You are seeking retroactive reinstatement under section 5 of Revenue Procedure 2014-11. By selecting this line, you attest that you meet the specified requirements of section 5, that you have filed required annual returns, that your failure to file was not intentional, and that you have put in place procedures to file required returns or notices in the future. Describe how you exercised ordinary business care and prudence in determining and attempting to comply with your filing requirements in at least one of the three years of revocation and the steps you have taken or will take to avoid or mitigate future failures to file timely returns or notices.
- Section 6. You are seeking retroactive reinstatement under section 6 of Revenue Procedure 2014-11. By selecting this line, you attest that you meet the specified requirements of section 6, that you have filed required annual returns, that your failure to file was not intentional, and that you have put in place procedures to file required returns or notices in the future. Describe how you exercised ordinary business care and prudence in determining and attempting to comply with your filing requirements in each of the three years of revocation and the steps you have taken or will take to avoid or mitigate future failures to file timely returns or notices.
- Section 7. You are seeking reinstatement under section 7 of Revenue Procedure 2014-11, effective the date you are filing this application.

Part VII Annual Filing Requirements

If you fail to file a required information return or notice for three consecutive years, your exempt status will be automatically revoked.

- 1 Certain organizations are not required to file annual information returns or notices (Form 990, Form 990-EZ, or Form 990-N, e-Postcard). If you are granted tax-exemption, are you claiming to be excused from filing Form 990, Form 990-EZ, or Form 990-N? Yes No

If "Yes," are you claiming you are excepted from filing because you are:

- An affiliate of a governmental unit that meets the requirements of Revenue Procedure 95-48, 1995-2 C.B. 418
- Other (describe)

Part VIII Signature

- I declare under the penalties of perjury that I am authorized to sign this application on behalf of the above organization and that I have examined this application, and to the best of my knowledge it is true, correct, and complete.

ERIK MARTIN

 (Type name of signer)

PRESIDENT & DIRECTOR

 (Type title or authority of signer)

05/06/2024

 (Date)

Upload checklist:

- Organizing document (and any amendments)
- Bylaws, if adopted
- Form 2848, Power of Attorney and Declaration of Representative (if applicable)
- Form 8821, Tax Information Authorization (if applicable)
- Supplemental responses (if applicable)
- Expedited handling request (if applicable)

Schedule A Organizations described in section 501(c)(2) or 501(c)(25)—Title holding corporations or trusts

1 List the name, address, and EIN of the organization(s) for which title to property is held.

2 Describe the property to which you hold or will hold title.

3 Do you or will you turn over the entire amount of your income, less expenses, to the organization(s) for which title to property is held? If "No," state the purpose for which the excess is or will be retained. Yes No

4 Do you or will you engage in any activities other than holding title to property and collecting income therefrom? If "Yes," describe those activities in detail. Yes No

5 Check the appropriate box below to indicate the section under which you are applying:

- Section 501(c)(2)—Title holding corporations (continue to Line 6)
- Section 501(c)(25)—Title holding corporations or trusts with multiple parents

5a Are your shareholders or beneficiaries permitted to dismiss your investment adviser upon a majority vote? Yes No

5b Are your shareholders or beneficiaries permitted to terminate their interest in you by selling or exchanging their stock or interest to any organization described in section 501(c)(25)(C) so long as the sale or exchange does not increase the number of your shareholders or beneficiaries above 35, or by having their stock or interest redeemed by you after they provide you 90 days' notice? Yes No

Schedule A Organizations described in section 501(c)(2) or 501(c)(25)—Title holding corporations or trusts (continued)

5c Do you or will you hold interests in partnerships or real estate trusts? If "Yes," explain. Yes No

5d Do you or will you make mortgage loans? If "Yes," explain. Yes No

5e Do you or will you hold property through a corporation, partnership, or trust? If "Yes," explain. Yes No

6 Do you or will you receive rent attributable to personal property leased with real property? If "Yes," what percentage of the total rent is attributable to personal property? Yes No

Schedule A Organizations described in section 501(c)(2) or 501(c)(25)—Title holding corporations or trusts (continued)

- 7 Do you or will you receive income which is incidentally derived from the holding of real property, such as income from operation of a parking lot or from vending machines? If "Yes," what percentage of your gross income is incidentally derived from the holding of real property? Yes No

- 8 Will you receive income other than rent from real property or personal property leased with real property or income which is incidentally derived from the holding of real property? If "Yes," describe the source of the income. Yes No

Schedule B Organizations described in section 501(c)(5)—Labor, agricultural, or horticultural organizations

1 Select your type of organization from the list below.

- Labor organization
- Agricultural organization (continue to Line 3)
- Horticultural organization (continue to Line 3)

2 Are you organized under the terms of a collective bargaining agreement? If "Yes," at the end of this form, upload a Yes No current copy. Continue to Line 4.

3 Describe the products your members produce or will produce, if applicable. If you are a fishermen's organization, describe the kinds of aquatic resources that are cultivated or harvested by your members.

4 Describe any services you perform or will perform for members or others.

Schedule C Organizations described in section 501(c)(6)—Business leagues, chambers of commerce, etc.

1 Select your type of organization from the list below.

- Business league
- Chamber of commerce
- Real estate board
- Board of trade
- Professional football league

2 Describe your members' common business interests.

See attached Supplemental Responses.

3 Describe any services you perform or will perform for members or others.

See attached Supplemental Responses.

4 Do you or will you restrict your membership to individuals, firms, associations, and/or corporations, each representing a different trade, business, occupation, or profession, and organized for the purpose of exchanging information on business prospects? If "Yes," explain.

Yes No

5 Do you or will you market a specific product(s) and/or brand(s) within an industry? If "Yes," explain.

Yes No

Schedule C Organizations described in section 501(c)(6)—Business leagues, chambers of commerce, etc. (continued)

6 Do you or will you limit your activities to users of a specific product within an industry? If "Yes," explain. Yes No

7 Do you or will you operate a listing or referral system? If "Yes," explain. Yes No

See attached Supplemental Responses.

Schedule D Organizations described in section 501(c)(7)—Social clubs

1 Do you have regular meetings, gatherings, or facilities where commingling of your members takes place? If "No," explain. Yes No

2 Do you or will you conduct activities such as take-out food sales, liquor sales, operation of a gas station, parking garage, barber shop, etc.? If "Yes," describe these activities and indicate the percentage of your time and resources devoted to them. Yes No

3 Do you or will you enter into any contracts or agreements for the management or operation of your property and/or activities, such as restaurants, pro shops, lodges? If "Yes," describe any written or oral arrangements that you made or intend to make, with whom you have or will have such arrangements, how the terms are or will be negotiated at arm's length, and how you determine you pay no more than fair market value or you are paid at least fair market value. Yes No

4 Do you or will you receive income from non-members? If "Yes," explain. Yes No

Schedule D Organizations described in section 501(c)(7)—Social clubs (continued)

5 Are non-members, other than guests of members, permitted or will they be permitted to use the club facilities or participate in or attend any functions or activities you conduct? If "Yes," describe the functions or activities in which there has been or will be non-member participation or admittance. Yes No

6 What percent of gross receipts do you or will you receive from non-members for the use of club facilities and/or attendance at club events?

7 What percent of gross receipts do you or will you receive from investment income?

8 Does your charter, bylaws, other governing instrument, or any written policy statement contain any provision that provides for discrimination against any person on the basis of race, color, or religion? Yes No

9 Do you restrict your membership to members of a particular religion? If "Yes," explain. Yes No

9a Are you an auxiliary of a section 501(c)(8) fraternal beneficiary society? If "Yes," list their name, address, and EIN. Yes No

9b Do you, in good faith, limit membership to the members of a particular religion in order to further the teachings or principles of that religion and not to exclude individuals of a particular race or color? Yes No

Schedule E Organizations described in section 501(c)(8) or 501(c)(10)—Fraternal beneficiary societies, orders, or associations

1 Do you or will you operate under the lodge system? Yes No

2 Do you or will you operate for the exclusive benefit of the members of an organization operating under the lodge system? If "Yes," explain. Yes No

3 Are you a subordinate or local lodge, etc.? If "Yes," list the the name, address, and EIN of your parent organization. Yes No

4 Are you a parent or grand lodge? If "Yes," list the name, address, and EIN of each subordinate lodge in active operation. Yes No

Schedule F Organizations described in section 501(c)(9)—Voluntary employees' beneficiary associations

1 Describe the benefits you provide or will provide. For each benefit include the account, duration, eligibility requirements, and the circumstances that will entitle a recipient to payment of the benefit.

At the end of this form, upload copies of any plan documents and insurance policies that describe such benefits and the terms and conditions of eligibility for each benefit.

2 Do you or will you provide deferred compensation benefits, property or malpractice insurance, loans (other than loans at times of disaster or whole life insurance policy loans), savings plans, reimbursement of commuting expenses, or benefits similar to those provided by a pension, stock bonus or profit sharing plan? If "Yes," explain. Yes No

3 Give the following information for each plan as of the last day of the most recent plan year and enter that date here. If there is more than one plan, at the end of this form, upload a separate schedule.

Year End:	
Total number of persons covered by the plan who are highly compensated individuals	
Number of other employees covered by the plan	
Number of employees not covered by the plan	
Total number employed	0

4 State the number of persons, if any, other than employees and their dependents (for example, the proprietor of a business whose employees are members of the association) who are entitled to receive benefits.

5 Are any employees or classes of employees entitled to benefits to which other employees or classes of employees are not entitled? If "Yes," explain. Yes No

Schedule F Organizations described in section 501(c)(9)—Voluntary employees' beneficiary associations (continued)

6 Are you organized under the terms of a collective bargaining agreement? If "Yes," at the end of this form, upload a current copy. Yes No

7 Are you submitting this application within 27 months of the end of the month in which you were legally formed? Yes No

7a Generally, if you did not file Form 1024 within 27 months of formation, the effective date of your exempt status will be the date you filed Form 1024 (submission date). Requests for an earlier effective date may be granted when there is evidence to establish you acted reasonably and in good faith and the grant of relief will not prejudice the interests of the government.

Check this box if you accept the submission date as the effective date of your exempt status.

Check this box if you are requesting an earlier effective date than the submission date.

7b Explain why you did not file Form 1024 within 27 months of formation, how you acted reasonably and in good faith, and how granting an earlier effective date will not prejudice the interests of the Government.

You may want to include the events that led to the failure to timely file Form 1024 and to the discovery of the failure, any reliance on the advice of a qualified tax professional and a description of the engagement and responsibilities of the professional as well as the extent to which you relied on the professional, a comparison of (1) what your aggregate tax liability would be if you had filed this application within the 27-month period with (2) what your aggregate liability would be if you were exempt as of your formation date, or any other information you believe will support your request for relief.

Schedule G Organizations described in section 501(c)(12)—Benevolent life insurance associations, mutual ditch or irrigation companies, mutual or cooperative telephone companies, or like organizations

1 Select your type of organization from the list below.

- Benevolent life insurance association or like organization
- Mutual ditch or irrigation company or like organization (continue to Line 4)
- Mutual or cooperative telephone company or like organization (continue to Line 4)
- Mutual or cooperative electric company or like organization (continue to Line 4)

2 Will your business activities be confined to a particular community, place, or district? If "No", explain. Yes No

3 List the counties or geographical region from which members are accepted or will be accepted. Continue to Line 8.

4 Do members have democratic control? If "No," explain. Yes No

5 Are the rights and interests of members in your annual savings determined in proportion to their business with you? Yes No

6 Do you keep the records necessary to determine at any time each member's rights and interests in such savings, including assets acquired with the savings? Yes No

Schedule G Organizations described in section 501(c)(12)—Benevolent life insurance associations, mutual ditch or irrigation companies, mutual or cooperative telephone companies, or like organizations (continued)

7 Are the rights and interests of members forfeited upon termination of membership? If "Yes," explain. Yes No

8 Do you or will you receive at least 85% of your gross income annually from amounts collected from members for the sole purposes of meeting losses and expenses. If "No," explain. Yes No

Schedule H Organizations described in section 501(c)(13)—Cemeteries, crematoria, and like corporations

1 Are you claiming exemption as a perpetual care fund for an organization described in section 501(c)(13)? Yes No

1a Has the cemetery organization, for which funds are held, established exemption under section 501(c)(13)? If "No," explain. Yes No

1b Are your funds devoted exclusively to the perpetual care and maintenance of the non-profit cemetery as a whole? If "No," explain. Yes No

2 Do you or will you operate a mortuary? Yes No

3 Do you or will you engage in land sale agreements, percentage-of-sales agreements, or other similar financial arrangements? If "Yes," describe any written or oral arrangements that you have made or intend to make, with whom you have or will have such arrangements, how the terms are or will be negotiated at arm's length, and how you determine you pay no more than fair market value or you are paid at least fair market value. Yes No

4 Do you or will you own, operate, or maintain a cemetery for pets? Yes No

Schedule I Organizations described in section 501(c)(14)—Credit Unions

1 Are you formed under a state credit union law? If "No," continue to Line 7. Yes No

2 Select the state credit union law under which you are organized and operated.

3 Are you being operated under uniform bylaws adopted by the state you selected in Line 2? If "No," explain. Yes No

4 In making loans, do you or will you comply with the state credit union law requirements, including their purposes, security, and rate of interest charged thereon? If "No," explain. Yes No

5 Do you or will you limit your investments to securities which are legal investments for credit unions under the state credit union law? If "No," explain. Yes No

6 Do you or will you distribute dividends on shares, if any, as prescribed by the state credit union law? If "No," explain. Yes No

7 Are you operated for the mutual benefit of your members? Yes No

Schedule I Organizations described in section 501(c)(14)—Credit Unions (continued)

8 Is there a common bond among your members (e.g., association, occupation, or residence)? If "Yes," explain. Yes No

9 Describe how your governing board and officers are selected.

10 Do you or will you issue certificates of stock to shareholders? If "Yes," explain. Yes No

11 Do you or will you allow non-members to be shareholders? If "Yes," explain. Yes No

12 Do you or will you ensure that loans to members benefit the borrower and meet their needs? If "No," explain. Yes No

Schedule I Organizations described in section 501(c)(14)—Credit Unions (continued)

13 Do you or will you make loans to non-members? If "Yes," explain. Yes No

14 Do you or will you advertise to non-members? If "Yes," explain. Yes No

15 Are you a mutual reserve fund organized before September 1, 1957? Yes No

15a Do you provide reserve funds for-- and insurance of shares or deposits in-- a domestic building and loan association, cooperative bank without capital stock organized and operated for mutual purposes and without profit, mutual savings bank not having capital stock represented by shares, or a mutual savings bank described in section 591(b)? Yes No

15b Select the type(s) of organization(s) you provide reserve funds for and insurance of shares or deposits in:

- Domestic building and loan associations
- Cooperative banks without capital stock organized and operated for mutual purposes and without profit
- Mutual savings banks not having capital stock represented by shares
- Mutual savings banks described in section 591(b)

15c Enter the name of the organization(s) you provide reserve funds for and insurance of shares or deposits in.

15d Is 85% or more of your income attributable to providing reserve funds and to investments? If "No," explain. Yes No

Schedule J Organizations described in section 501(c)(17)—Trusts providing for the payment of supplemental unemployment compensation benefits

- 1 Describe the benefits you provide or will provide. Include the amount, duration, eligibility requirements, and the circumstances that will entitle a recipient to payment of the benefit.
At the end of this form, upload copies of any plan documents that describe such benefits and the terms and conditions of eligibility for each benefit.

- 2 Do you or will you provide benefits for individual proprietors, partners, or self-employed persons under the plan? If "Yes," explain. Yes No

- 3 Give the following information for each plan as of the last day of the most recent plan year and enter that date here. If there is more than one plan, at the end of this form, upload a separate schedule.

Year End:	
Total number of persons covered by the plan who are shareholders, officers, self-employed persons, or highly compensated	
Number of other employees covered by the plan	
Number of employees not covered by the plan	
Total number employed	0

- 4 Have or will the creator of the trust or a contributor to the trust; a brother or sister (whole or half-blood), a spouse, an ancestor, or a lineal descendant of such a creator or contributor; or a corporation controlled directly or indirectly by such a creator or contributor (i) borrow or receive any part of the trust's income or corpus, (ii) receive any compensation for personal services, (iii) obtain any part of the trust's services, or (iv) sell or purchase any securities or other properties from or to the trust? Yes No

Schedule J Organizations described in section 501(c)(17)—Trusts providing for the payment of supplemental unemployment compensation benefits (continued)

5 Are you submitting this application within 27 months of the end of the month in which you were legally formed? Yes No

5a Generally, if you did not file Form 1024 within 27 months of formation, the effective date of your exempt status will be the date you filed Form 1024 (submission date). Requests for an earlier effective date may be granted when there is evidence to establish you acted reasonably and in good faith and the grant of relief will not prejudice the interests of the government.

- Check this box if you accept the submission date as the effective date of your exempt status.
- Check this box if you are requesting an earlier effective date than the submission date.

5b Explain why you did not file Form 1024 within 27 months of formation, how you acted reasonably and in good faith, and how granting an earlier effective date will not prejudice the interests of the Government.

You may want to include the events that led to the failure to timely file Form 1024 and to the discovery of the failure, any reliance on the advice of a qualified tax professional and a description of the engagement and responsibilities of the professional as well as the extent to which you relied on the professional, a comparison of (1) what your aggregate tax liability would be if you had filed this application within the 27-month period with (2) what your aggregate liability would be if you were exempt as of your formation date, or any other information you believe will support your request for relief.

Schedule K Organizations described in section 501(c)(19)—A post, organization, auxiliary unit, etc., of past or present members of the Armed Forces of the United States

1 Are you applying as a post or organization of past or present members of the Armed Forces of the United States? Yes No

1a How many total members do you have?

1b How many of your members are present or former members of the U.S. Armed Forces?

1c How many of your members are cadets (include students in college or university ROTC programs or at armed services academies only), or spouses, widows, or widowers of cadets or past or present members of the U.S. Armed Forces?

1d Do you have a membership category other than the ones set out above? If "Yes," describe other membership categories and state the number of members in each category. Yes No

1e Do you wish to apply for a determination that contributions to your organization are deductible by donors? Yes No

1f How many of your members from Line 1b are war veterans? (A war veteran is a person who served in the Armed Forces of the United States during the following periods of war: April 21, 1898, through July 4, 1902; April 6, 1917, through November 11, 1918; December 7, 1941, through December 31, 1946; June 27, 1950, through January 31, 1955; August 5, 1964, through May 7, 1975; and August 2, 1990, through a future date to be set by law or Presidential Proclamation.)

2 Are you an auxiliary unit or society of a post or organization of past or present members of the Armed Forces of the United States? If "Yes," list the name, address, and EIN of the post or organization. Yes No

2a Are you affiliated with and organized according to the bylaws and regulations formulated by such an exempt post or organization? If "Yes," submit a copy of such bylaws or regulations at the end of this form. Yes No

2b How many total members do you have?

2c How many of your members are themselves past or present members of the Armed Forces of the United States, or are their spouses, or persons related to them within two degrees of blood relationship? (Grandparents, brothers, sisters, and grandchildren are the most distant relationships allowable.)

2d Are all of your members themselves members of a post or organization, past or present members of the Armed Forces of the United States, spouses of members of such a post or organization, or related to members of such a post or organization within two degrees of blood relationship? Yes No

Schedule K Organizations described in section 501(c)(19)—A post, organization, auxiliary unit, etc., of past or present members of the Armed Forces of the United States (continued)

3 Are you a trust or foundation organized for the benefit of an exempt post or organization of past or present members of the Armed Forces of the United States? Yes No

3a Will your corpus or income be used solely for the funding of such an exempt organization (including necessary related expenses)? If "No," explain. Yes No

3b If you are formed for charitable purposes, does your organizational document contain a proper dissolution provision as described in section 1.501(c)(3)-1(b)(4) of the Income Tax Regulations? Yes No

4 Do you or will you (i) rent your facilities to the general public; (ii) make your facilities, such as bar and dining facilities, open to the general public; (iii) sell liquor and/or food to members and/or the general public for consumption off premises; or (iv) conduct gaming activities with the general public? If "Yes," explain. Yes No

Schedule L Organizations described in section 501(d)—Religious and apostolic organizations

- 1 Are you organized for the purpose of operating a communal religious community where members live a communal life following your tenets and teachings? Yes No
- 2 Do you maintain a common or community treasury? Yes No
- 3 Do all of your members live in a communal manner? Yes No
- 4 Are members permitted to own, in their own names, any real or personal property? Yes No
- 5 Are members required to furnish their own support (food, clothing, and shelter)? Yes No
- 6 State your membership requirements, the method of member admission, members' right to property owned at the time they're admitted and terminating members' rights to share in the organization's property, or to a return of any property contributed.

Schedule M Organizations described in section 521—Farmers' Cooperative Associations

1 Complete the table below to show the number of shares of each class of capital stock currently outstanding, the value of the consideration for which it was issued, and the rate of dividend paid.

Class of stock	Shares	Amount	Rate of dividend
Preferred stock (voting)			
Preferred stock (non-voting)			
Common stock (voting)			
Common stock (non-voting)			

2 Complete the table below to show the number of shares of capital stock (other than non-voting preferred) owned by current and active producers, inactive producers, and non-producers.

Owner	Shares
Current and active producers	
Inactive producers	
Non-producers	
Total number of shares	0
Percentage owned by current and active producers	0.00

3 Do you or will you issue non-voting preferred stock? If "Yes," explain whether the owners, upon dissolution or liquidation, may share in the profits of the association beyond fixed dividends. Yes No

4 Do you or will you make any provisions for retiring the voting stock held by a non-producer? If "Yes," explain. Yes No

5 Enter the legal rate of interest in the state where you are located.

6 Does state law require you to accumulate and maintain reserves? If "Yes," state the names and purposes of the reserves and specify the amounts. Yes No

Schedule M Organizations described in section 521—Farmers' Cooperative Associations *(continued)*

7 Do you or will you maintain any reserves other than those required by state law? If "Yes," state the names and purposes of the reserves and specify the amounts. Yes No

8 Describe who is accorded voting rights in the cooperative and how many votes one person may have.

9 Are you a federated cooperative? If "No," continue to Line 12. Yes No

10 Are all your member cooperatives exempt under section 521? If "Yes," continue to Line 12. Yes No

11 Do the nonexempt member cooperatives have the same annual accounting period as you? If "No," describe the method that you do or will use to provide a common or comparable unit of time for analyzing and evaluating your operations and those of your members. Yes No

12 Do you or will you do business with both members and non-members? If "Yes," explain. Yes No

Schedule M Organizations described in section 521—Farmers' Cooperative Associations *(continued)*

- 13** Do you or will you pay patronage dividends? If "Yes," explain whether they will be paid to members and non-members on the same basis. If "No," continue to Line 15. Yes No

- 14** Do you or will you allocate patronage dividends based on an obligation in existence before you received the amounts allocated? If "Yes," explain the obligation in detail. Yes No

- 15** Explain how distribution is or will be made of the proceeds of products marketed for members and non-members. Also, if you operate on a basis of allocated units (i.e., functional, departmental, etc.), explain how losses are or will be treated.

- 16** Explain how you charge for supplies and equipment purchased for members and non-members.